



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31-01-2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Petroleum & Chemical Corporation

Date Submitted 02-02-2012

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 386 Description : H shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>16,780,488,000</u>	<u>1.00</u>	<u>16,780,488,000</u>
Increase/(decrease)	<u>0</u>		
Balance at close of the month	<u>16,780,488,000</u>	<u>1.00</u>	<u>16,780,488,000</u>

(2) Stock code : 600028 Description : Domestic A shares

	No. of ordinary shares	Par value (RMB)	Authorised share capital (RMB)
Balance at close of preceding month	<u>69,922,074,436</u>	<u>1.00</u>	<u>69,922,074,436</u>
Increase/(decrease)	<u>58,958,806</u>		<u>58,958,806</u>
Balance at close of the month	<u>69,981,033,242</u>	<u>1.00</u>	<u>69,981,033,242</u>



## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	H shares 16,780,488,000	Domestic shares 69,922,074,436	—	—
Increase/ (decrease) during the month	0	58,958,806	—	—
Balance at close of the month	H shares 16,780,488,000	Domestic shares 69,981,033,242	—	—

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
2. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
3. <b>N/A</b>						
( / / )						
shares						
(Note 1)						
			Total A. (Ordinary shares)		<b>N/A</b>	
			(Preference shares)		<b>N/A</b>	
			(Other class)		<b>N/A</b>	
Total funds raised during the month from exercise of options (State currency)					<b>N/A</b>	

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<b>1. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>2. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>3. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
<b>4. N/A</b>						
( / / )						
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)		( / / )				
				Total B.	(Ordinary shares) <u>N/A</u>	
					(Preference shares) <u>N/A</u>	
					(Other class) <u>N/A</u>	

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share convertible corporate bonds in the amount of RMB 23 billion in aggregate (Term of A Share convertible corporate bonds: from 23 February 2011 to 23 February 2017) (Conversion period of A Share convertible corporate bonds: commences from 24 August 2011 to 23 February 2017)	RMB	22,999,672,000	429,221,000	22,570,451,000	58,958,806	3,100,336,676 A shares (based on the amount of the outstanding A Share convertible corporate bonds at close of the month RMB 22,570,451,000 and the current conversion price of RMB 7.28/share)
Stock code (if listed)	Listed on the Shanghai Stock Exchange, Convertible Corporate Bond Code: 110015					
Class of shares issuable (Note 1)	A share					
Subscription price	Nominal value RMB100 each issued at par. Initial conversion price RMB 9.73. The conversion price has been adjusted to RMB 7.28 from 27 December 2011 onwards.					
EGM approval date (if applicable) (dd/mm/yyyy)	(18/05/2010)					
2. N/A						
Stock code (if listed)						

For Main Board and GEM listed issuers

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____		
3. <b>N/A</b>	_____	_____	_____	_____		
_____	_____	_____	_____	_____		
_____	_____	_____	_____	_____		
Stock code (if listed)	_____	_____	_____	_____		
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____		
4. <b>N/A</b>	_____	_____	_____	_____		
_____	_____	_____	_____	_____		
_____	_____	_____	_____	_____		
Stock code (if listed)	_____	_____	_____	_____		
Class of shares issuable ( <i>Note 1</i> )	_____	_____	_____	_____		
Subscription price	_____	_____	_____	_____		
EGM approval date (if applicable) (dd/mm/yyyy)	_____	_____	_____	_____		
					<b>58,958,806 A</b>	
					Total C. (Ordinary shares) <b>Shares</b>	
					(Preference shares) <b>N/A</b>	
					(Other class) <b>N/A</b>	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
_____		
_____		
_____ ( / / )		
_____ shares ( <i>Note 1</i> )		
2. <b>N/A</b>		
_____		
_____		
_____ ( / / )		

	shares ( <i>Note 1</i> )		
3.	<b>N/A</b>		
	( / / )		
	shares ( <i>Note 1</i> )		
	Total D. (Ordinary shares)	<b>N/A</b>	
	(Preference shares)	<b>N/A</b>	
	(Other class)	<b>N/A</b>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
2.	Open offer	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
3.	Placing	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )
4.	Bonus issue		<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / )	( / / )

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
6.	Repurchase of shares		<u>N/A</u>	Class of shares repurchased _____ <i>(Note 1)</i> Cancellation date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
7.	Redemption of shares		<u>N/A</u>	Class of shares redeemed _____ <i>(Note 1)</i> Redemption date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )
8.	Consideration issue	At price : State currency	<u>N/A</u>	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	( / / )	( / / )

For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> <p style="text-align: center;"><b>N/A</b></p>	_____	_____
10. Other (Please specify)	<p>At price : State currency <u>N/A</u></p> <p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>	_____	_____
		Total E. (Ordinary shares) <u>N/A</u>	_____
		(Preference shares) <u>N/A</u>	_____
		(Other class) <u>N/A</u>	_____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<b>0</b>
	(2)	<b>58,958,806</b>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<b>N/A</b>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<b>N/A</b>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

